

Financial Modeling

The main goal of the seminar is to enable professionals to enhance their financial modeling skills through practical examples and exercise, the seminar illustrates the fundamentals of financial modeling techniques used by finance practitioners. The seminar also covers excel best practices and efficiencies that are extremely integral to financial modeling and pre-requisite for any junior banker / professional or MBA student. The seminar will also provide a brief overview on how to use the financial model to create discounted cash flow (DCF) analysis.

Agenda and Schedule

Session 1	Introduction to Modeling
Session 2	Projection Schedule
Session 3	Projection Schedule
Session 4	Modeling Drivers
Session 5	Balancing Act
Session 6	Sector Specific Modeling Drivers
Session 7	Sector Specific Modeling Drivers
Session 8	Sector Specific Modeling Drivers

Session 1: Introduction to Modeling

- Introduction to financial modeling
 - Why financial model are used?
 - What skills are needed for financial modeling?
 - General structure and model design
- Historical data
 - Sources of information
 - Presentation of historical data
 - Analysis of historical data
- Building the model
- Core statements

Session 2: Projection Schedule

- Revenues
- Costs
- Fixed asset, capital expenditure and depreciation schedule
- Capital lease schedule
- Amortization schedule
- Working capital and change in working capital schedule

Session 3: Projection Schedule

- Completion of income statement logic
- Shareholders' equity schedule
- Shares outstanding schedule
- Individual schedules of inventory, receivables and working capital
- Other long-term items schedule
- Debt and debt repayment schedule
- Interest schedule
- Schedules of investments and dividends received

Session 4: Modeling Drivers

- Income statement drivers: Revenues, Costs, Operating Expense, Income Taxes
- Balance sheet drivers – assets: Working Capital, Accounts receivables, Inventories
- Balance sheet drivers – liabilities: Short term debt, Accounts payable

Session 5: Balancing Act

- Calculating cash flow from operations
- Calculating cash flow from investing activities
- Calculating cash from financing activities
- Calculating net cash flows

Session 6, 7 & 8: Sector Specific Modeling Drivers

- Three sectors to be discussed & built up of Revenue Drivers.

For Registrations Contact:
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Who should attend?

- ➔ Investment bankers
- ➔ Fund managers
- ➔ Equity analysts
- ➔ Equity traders
- ➔ Equity Sales
- ➔ Credit analysts
- ➔ Strategists
- ➔ Treasurers
- ➔ Executive Level Managers
- ➔ Students

What to Bring:

Laptop
Calculator

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Team at Corporate Bridge Academy:

Dheeraj Vaidya (IITD, IIML)
D. Balasubramaniam (AIM Manila)
Gaurav Singh (IITD, IIMC)
S. Premananda (IITD, IIMC)
K. Kayideni (IITD, IIMA)
Bharat Rathi (IIMI)
Kavish Sarawgi (IIML)
40+ faculty from IIT-IIM with significant experience in Investment Banking, Equity Research, Private Equity, Risk Management etc.

Our Advisory Team:

Dr. T. R. Madan Mohan (Ex Prof. IIM Bangalore)
Prof. B. K. Mohanty (IIM Lucknow)
Prof. A.K. Mishra (IIM Lucknow)
Prof. Pranay K Swain (IIM Calcutta)
Romil Pant (National Head, Future Capital Financial)

About Corporate Bridge

Founded by graduates from leading institutes (IITs, IIMs), Corporate Bridge is a global full-service financial training firm, providing instructor-led training and e-learning services to professionals from investment banks and financial institutions. Also, it has conducted seminars at some of the most prestigious academic institutions and corporations in the world, including IIM Lucknow, IIM Indore, IIT Delhi, IIT Kanpur, MDI Gurgaon, FMS Delhi, NITIE, NMIMS, BSE, Indian Institute of Capital Markets etc..